TAX RELIEF PROGRAM FOR ELDERLY HOMEOWNERS & TOTALLY DISABLED

BASIC INFORMATION & REQUIREMENTS

BASIC REQUIREMENTS:

1. Owner (or spouse, if domiciled together) must have been 65 years of age by end of 2019.

2. Claimant must own and reside at the property for which relief is sought; or must hold a tenancy for life use, stipulated by deed, which makes him/her liable for the payment of property taxes. The assessment date is October 1, 2019.

3. Be a Connecticut resident; in addition, the property must be your principal residence. Principal residence shall be defined as residency of at least 6 months and one day for the program year.

4. Income must be below $45,100 (married) or $37,000 (single or widowed). Qualifying income is defined as adjusted gross income, plus Social Security & tax-exempt interest & pensions. (Veteran’s pensions & Disability payments should be included).

FILING PERIOD: FEBRUARY 1 – MAY 15, 2020  PLACE: ASSESSOR’S OFFICE

WHAT TO BRING:


2. Federal Tax Return (1040) for 2019. If you do not file a return, bring all 1099’s showing income for 2019.

3. For example; Interest Income, Dividends, annuities, pensions (including veteran’s), alimony, lottery winnings, etc.

In addition to the State Homeowner Program, the town has a Tax Relief Program. This provides up to a $225 tax benefit depending on % of ownership of the property. This application is filled out at the same time as well as the form for the Additional Veteran’s & Local Option Exemption if applicable.

Any questions, please call our office at (860) 444-5820 or visit us at 15 Rope Ferry Road  Monday – Friday between 8:00 am – 4:00 pm.