

# WATERFORD LOCAL VETERANS' EXEMPTION

## BASIC INFORMATION & REQUIREMENTS

### BASIC REQUIREMENTS:

1. Must be Connecticut resident & reside in Waterford.
2. Have a basic veteran's exemption on file in Town Clerk's office prior to October 1, 2026. (certain dates apply, check with Assessor's office for listing)
3. Income must be below **\$81,500 (married) or \$71,300 (single)**. Qualifying income is all taxable and non-taxable income, plus Social Security, tax-exempt interest & pension. (Veteran's pensions or disability payments must be included.)
4. If you are 100% VA disabled there are different income levels available. Please contact the Assessor's office.

### FILING PERIOD: FEBRUARY 1 – OCTOBER 31, 2026

WHERE TO FILE: ASSESSOR'S OFFICE

WHAT TO PROVIDE: Federal Tax Return 1040 for 2025, along with your Social Security 1099's for 2025 (if applicable). ***If you do not file a return*** provide all 1099's showing income for 2025. For example: Interest income, dividends, annuities, pensions, alimony, lottery winnings, etc.

Call the Assessor's Office with any questions. Our phone number is 860-444-5820. Our office hours are Monday – Friday 8am to 4pm.

### ***How will this affect my tax bill?***

Since this form must be filed in advance of the assessment date, this benefit will provide you with an additional \$10,000 exemption off the assessment of your real estate or motor vehicle **starting with the July 2027 tax bill** (Grand List of October 1, 2026).