

TAX RELIEF PROGRAM FOR ELDERLY HOMEOWNERS & TOTALLY DISABLED

BASIC INFORMATION & REQUIREMENTS

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1. Owner (*or* spouse, if domiciled together) must have been 65 years of age by end of 2025.
2. Claimant must **own and reside** at the property for which relief is sought; or must hold a tenancy for life use, stipulated by deed, which makes him/her liable for the payment of property taxes. The assessment date is October 1, 2025.
3. Be a Connecticut resident; in addition, the property must be your principal residence. Principal residence shall be defined as residency of at least 6 months and one day for the program year.
4. Income must be below **\$56,500** (married) or **\$46,300** (single or widowed). Qualifying income is defined as all taxable and non-taxable income. This includes, but is not limited to: **Social Security** & tax-exempt interest & pensions. (**Veteran's pensions & Disability payments should be included**).

FILING PERIOD: FEBRUARY 1 – MAY 15, 2026

WHAT TO PROVIDE:

1. Social Security 1099 Form for income tax year 2025.
2. Federal Tax Return (1040) for 2025. *If you do not file a return*, bring all 1099's showing income for 2025.
3. For example; Interest Income, Dividends, annuities, pensions (including veteran's), alimony, lottery winnings, etc.

In addition to the State Homeowner Program, the town has a Tax Relief Program. This provides up to a \$225 tax benefit depending on % of ownership of the property. This application is filled out at the same time as well as the form for the Additional Veteran's & Local Option Exemption if applicable.

Any questions, please call our office at (860) 444-5820