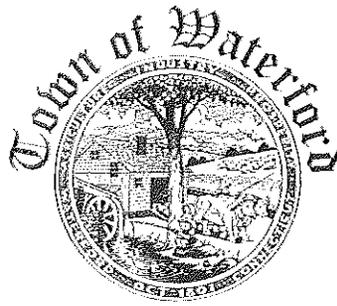


FIFTEEN ROPE FERRY ROAD



WATERFORD, CT 06385-2886

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## WATERFORD RETIREMENT COMMISSION SPECIAL MEETING AGENDA

Thursday, March 24, 2016  
Louise T. Appleby  
Conference Room

Special Meeting  
Town Hall  
Thursday – 9:15 a.m.

1. Call to Order
2. 9:30 a.m. - Interview #1
3. 10:30 a.m. - Interview #2
4. 11:30 a.m. - Interview #3
5. Discussion and action on recommendation of an Investment Advisor to be approved by the Board of Selectmen.
6. Adjournment



## **Retirement and OPEB Benefit Plans Investment Advisor Questions**

1. How do you determine what Investment Managers should be recommended?
2. What is the delay in response if the Finance Director or the Commission have a question or need advice?
3. What separates your firm from other Investment Advisors and will lead the Commission to select it as the Investment Advisor?
4. Do you have any questions for the Commission or Staff?